ASSET/DEBT SUMMARY

Case	e:	
IF FOR BUSINE	SS, LIST NAME:	

INSTRUCTIONS: USE A PENCIL ONLY. Please fill out the following form, including assets and debt for both you and your spouse. If you do not have specific information for any given question, please leave that question BLANK. For each value indicated, please provide the office with supporting evidence, such as appraisals, bank statements, blue book listings (for vehicles), credit card statements, accounting statements, etc., if available. All dates and values may be approximate.

	OFFICE USE O	NLY	
Marital Estate:	Client Estate:	Spouse Estate:	
	% Split CLI	OPP	
	Buyout from to in amo	ount of	

Client Name:	
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REAL ESTATE

INSTRUCTIONS: For each piece of real estate, condos, timeshares, etc., please fill out the requested information below.

RE1 Description (Address)	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	VIIIO OWIIS	Who Reeps	Warnage Bate Value, II arry		- Maritar Equity		
	Mantagaga Hald	- (a) Name	Martin and (a) Amount			Oliana	Ommania a Boutu
	Mortgage Holde	er(s) iname	Mortgage(s) Amount			Client	Opposing Party
RE2 Description (Address)	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Mortgage Holde	ar Name	Mortgage Amount			Client	Opposing Party
	Wortgage Flora	er riame	Wortgage Amount			Cilotic	oppoonig i airty
RE3 Description (Address)	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Mortgage Holde	 er Name	Mortgage Amount			Client	Opposing Party
RE4 Description (Address)	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Mortgage Holder Name		Mortgage Amount			Client	Opposing Party

RETIREMENT ACCOUNTS

INSTRUCTIONS: For each retirement account such as 401(k), IRA, ESOP, Pension, etc., fill out the requested information below.

RA1 Description	Date Begun		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	WIIO OWIIS	Willo Reeps	iviamage Date value, ii any		Marital Equity		
	Vested?		Loan Amount			Client	Opposing Party
RA2 Description	Date Begun		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Vested?		Loan Amount			Client	Opposing Party
RA3 Description	Date Begun		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Vested?		Loan Amount			Client	Opposing Party
RA4 Description	Date Begun		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Vested?		Loan Amount			Client	Opposing Party

BROKERAGE ACCOUNTS, STOCK, BONDS, ETC.

INSTRUCTIONS: For each Brokerage Account, etc., please fill out the requested information below.

ST1 Description	Date Begun		Current Market Value	Evidence?	Office Use Only		
	M/h a Ourre	\\/\bar\/\ar\	Marriaga Data Value if any		Manital Facility		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
		•				Client	Opposing Party
ST2 Description	Date Begun		Current Market Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
			The state of the s				
						Client	Opposing Party
CT2 Description	Data Danum		Comment Manhat Value	F. ddanaa2	Office Hee Only		
ST3 Description	Date Begun		Current Market Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
						Onone	opposing runty
ST4 Description	Date Begun		Current Market Value	Evidence?	Office Use Only		_
·							
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	140 14	1. 5 . 7 . 7				
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
		•				Client	Opposing Party

WHOLE LIFE INSURANCE POLICIES

INSTRUCTIONS: For WHOLE LIFE Insurance Policy, please fill out the requested information below.

LI1 Description	Date Acquired		Current Cash Value	Evidence?	Office Use Only		
	Insured	Insurer/Owner	Marriage Date Value, if any		Marital Equity		
			Loan Amount			Client	Opposing Party
LI2 Description	Date Acquired		Current Cash Value	Evidence?	Office Use Only		
	2 ato 7 toquillos			2114611661			
	Insured	Insurer/Owner	Marriage Date Value, if any		Marital Equity		
	IIISuicu	modren/Owner	Warnage Bate value, ir arry				
			Loan Amount			Client	Opposing Party
			Loan Amount			Olielit	Opposing Faity

ANNUITIES

INSTRUCTIONS: For each annuity, please fill out the requested information below.

AN1 Description	Date Acquired		Present Value	Evidence?	Office Use Only	
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity	
					2.0	
					Client	Opposing Party
AN2 Description	Date Acquired		Present Value	Evidence?	Office Use Only	
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity	
					Client	Opposing Party

BANK ACCOUNTS

INSTRUCTIONS: For each check, savings, or other bank account, please fill out the requested information below.

BA1 Description			Current Value	Evidence?	Office Use Only		
·							
		T					
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
BA2 Description			Current Value	Evidence?	Office Use Only		
	\M/la a Quina	10// 1/	Marriaga Data Value if any		Marital Fauity		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
BA3 Description			Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	WIIO OWIIS	Who recps	Warnage Date Value, if any		Marital Equity		
						Client	Opposing Party
					-		
BA4 Description			Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
	I						

BA5 Description			Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
BA6 Description	1		Current Value	Evidence?	Office Use Only		
					,		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party

MOTOR VEHICLES

INSTRUCTIONS: For each car, truck, boat, motorcycle, airplane, etc., please fill out the requested information below.

MV1 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Owns Who Keeps Marriag			Marital Equity		
	Lender's Name)	Loan Amount			Client	Opposing Party
MV2 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns Who Keeps	Marriage Date Value, if any		Marital Equity			
	Lender's Name		Loan Amount			Client	Opposing Party

MV3 Description	Date Acquired		Current Value	Evidence?	Office Use Only	
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity	
	Lender's Name		Loan Amount		Client	Opposing Party
MV4 Description	Date Acquired		Current Value	Evidence?	Office Use Only	
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity	
	Lender's Name		Loan Amount		Client	Opposing Party

BUSINESS, CORPORATION

INSTRUCTIONS: For separate business, such as a partnership, C or S corporation, LLC, etc., please fill out the requested information below. Assets owned by a business should not be listed elsewhere on this form. SEE ATTORNEY FOR FURTHER INSTRUCTIONS.

BU1 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Type of Business Entity		Ownership Interest			Client	Opposing Party
							oppromise and
BU2 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
		Teen					
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
	Type of Business Entity		Ownership Interest			Client	Opposing Party

OTHER ASSETS

INSTRUCTIONS: For each other asset that you feel should be specifically dealt with, please fill out the requested information below. Please group items together if possible, such as "living room furniture" or "tools", etc.

AS1 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	M/h a Ouvra	10/h a 1/a ana	Marriaga Data Value if any		Manital Familia		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
		•				Client	Opposing Party
AS2 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
A32 Description	Date Acquired		Current value	L viderice :	Office Ose Offig		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
AS3 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
ASS Description	Date Acquired		Current value	Evidence	Office Ose Offig		
		1					
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
						Client	Opposing Party
AS4 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Date / tequilou			2,130,130	500 000 0111y		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
			manago bato valuo, ii dily		The state of the s		
						Client	Opposing Party
						3	- pp

AS5 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
					Clier	nt Opposing Party	
AS6 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
					Clier	nt Opposing Party	
AS7 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
					Clier	nt Opposing Party	
					Oller	it Opposing raity	
AS8 Description	Date Acquired		Current Value	Evidence?	Office Use Only		
	Who Owns	Who Keeps	Marriage Date Value, if any		Marital Equity		
					Clier	ot Opposing Party	
					Clier	nt Opposing Party	

CREDIT CARDS/OTHER DEBT

INSTRUCTIONS: For each credit card or other debt NOT ALREADY DEALT WITH ABOVE. Do not list mortgages, car loans, etc., included in the assets data above.

CC1 Description			Current Balance	Evidence?	Office Use Only		
or Becompacin			Garrent Balaries	Evidence:	Cinioo God Grilly		
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt		
						Client	Opposing Party
						Cilent	Opposing Faity
CC2 Description			Current Balance	Evidence?	Office Use Only		
			- Carrette Datamen		,		
		T					
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt		
						Client	Opposing Party
CC3 Description			Current Balance	Evidence?	Office Use Only		
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt		
	Willo GWGG	VIIIO RECEPT	Warnage Bate Balance, ii any		maritar Bobt		
						Client	Opposing Party
OOA December of	I		I Down of Bolomer	F. d. L. O	100011-0-1		
CC4 Description			Current Balance	Evidence?	Office Use Only		
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt		
						Client	Opposing Party
						CHEIR	Opposing Faity

Credit Cards Other Debt, Continued

CC5 Description			Current Balance	Evidence?	Office Use Only	
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt	
	WIIO OWCS	WHO REEDS	Warnage Bate Balance, if any		Maritai Best	
					Oliont	Onnasina Bortu
					Client	Opposing Party
CC6 Description			Current Balance	Evidence?	Office Use Only	
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt	
					Client	Opposing Party
CC7 Description			Current Balance	Evidence?	Office Use Only	
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt	
	WHO OWES	VIIIO RECEPS	Marriage Date Datarioe, if any		maritar best	
					Client	Opposing Party
CC8 Description			Current Balance	Evidence?	Office Use Only	
	Who Owes	Who Keeps	Marriage Date Balance, if any		Marital Debt	
		1			Client	Opposing Party